



## Resource Raising and Wealth Creation with Vision & Planning

- + public issue (IPO)
- + pre-ipo placement
- + right issue/ buy back
- + advisory of FCCB/QIP
- + takeover, ESOP
- + private equity
- + venture capital
- + merger & acquisition
- + debt syndication
- + valuation of business
- + financial engineering
- + amalgamation & demerger

Thank You Investors!!!  
for  
overwhelming response  
to our maiden IPO  
size of Rs. 140 crores  
oversubscribed 4.02 times



Gokul Refoils & Solvent Ltd.

- ☐ Successful completion of IPO of Gokul Refoils & Solvent Ltd. of Rs. 1400 million
- ☐ 10<sup>th</sup> rank by prime ranking in collection of IPO application from Retail Category (Year 2008)
- ☐ Eight PE deals advised and structured worth more than Rs.2000 million
- ☐ Debt Syndication of worth Rs.11000 million
- ☐ Exclusive advisory on Valuation activity in various sectors
- ☐ Financial Advisor to the M&A transactions
- ☐ Financial Engineering, Wealth Creation Strategy advised to more than 50 groups/corporates
- ☐ Two Open Offers managed under SEBI (SAST) Regulations

With Best Compliments  
D.K. Surana & Team Intensive

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